

Epiq Corporate Restructuring, LLC
PO BOX 4470
Beaverton, OR 97076-4470
Address Service Requested

Legal Documents Enclosed
Please direct to the attention
of the Addressee,
Legal Department or President



BAR(23) MAIL ID *** 000198008840 ***
LBH OPTOUT 07-07-2021 (MERGE2,WIREID)
HSBC BANK (TAIWAN) LIMITED
TRANSFEROR: HONGKONG AND SHANGHAI BANKING CORPORATE, LTD
ATTN: STEVE CHUNG AND CURTIS CHEN
2F, NO. 8, SEC. 5, XINYI ROAD
TAIPEI 110
TAIWAN

The United States Bankruptcy Court for the Southern District of New York (the “Court”) has approved LBHI’s payment of a one-time Final Distribution in October 2021 in full and final satisfaction of LBHI’s obligations for your Eligible Claim(s), unless you timely opt out of receiving the Final Distribution. This Final Distribution will allow you to end your participation in LBHI’s chapter 11 case in October 2021, rather than waiting for future distributions over time from LBHI.

Additional information about the voluntary Final Distribution and your options, including translated versions of the notices and pdfs with frequently asked questions, are available at <https://dm.epiq11.com/lehman>.

German Für berechtigte Gläubiger/innen:

Das Insolvenzgericht der Vereinigten Staaten für den südlichen Bezirk von New York (das „Gericht“) hat die Zahlung einer einmaligen Schlussauszahlung seitens LBHI im Oktober 2021 zur vollständigen und endgültigen Begleichung der Verbindlichkeiten von LBHI in Bezug auf Ihre berechtigte(n) Forderung(en) genehmigt, es sei denn, Sie haben Ihre Zustimmung zum Erhalt der Schlussauszahlung fristgemäß verweigert. Durch diese Schlussauszahlung wird Ihnen ermöglicht, Ihre Teilnahme am LBHI-Insolvenzantrag nach Chapter 11 im Oktober 2021 zu beenden, statt die von LBHI im weiteren zeitlichen Verlauf durchgeführten künftigen Ausschüttungen abzuwarten.

Zusätzliche Informationen über die freiwillige Schlussauszahlung und die Ihnen zur Verfügung stehenden Optionen, einschließlich übersetzter Versionen der Anzeigen und Dokumente in PDF-Format, die häufig gestellte Fragen beinhalten, finden Sie hier: <https://dm.epiq11.com/lehman>.

Spanish Para los acreedores elegibles:

El Tribunal de Bancarrota de los Estados Unidos para el Distrito Sur de Nueva York (el “Tribunal”) ha aprobado el pago por parte de LBHI de una Distribución Definitiva única en octubre de 2021 para satisfacer de manera íntegra y definitiva las obligaciones de LBHI correspondientes a sus Demanda(s) Elegible(s), salvo que usted decida excluirse puntualmente de la recepción de la Distribución Definitiva. Esta Distribución Definitiva le permitirá dar por finalizada su participación en el caso del Capítulo 11 contra LBHI en octubre de 2021, en lugar de tener que esperar a las distribuciones futuras que LBHI realizará a lo largo del tiempo.

Dispone de información adicional sobre la Distribución Definitiva voluntaria y sus opciones, incluidas las versiones traducidas (y en inglés) de las notificaciones y archivos en pdf con preguntas frecuentes en <https://dm.epiq11.com/lehman>.

French Pour les créanciers éligibles:

Le Tribunal des faillites des États-Unis du District Sud de New York (le « Tribunal ») a approuvé le paiement par LBHI d’une Distribution finale exceptionnelle en octobre 2021 au titre de l’exécution intégrale et définitive des obligations de LBHI pour vos Créances éligibles, à moins que vous n’ayez choisi, dans les délais impartis, de ne pas recevoir la Distribution finale. Cette Distribution finale vous permettra de mettre un terme à votre participation à l’affaire relevant du chapitre 11 de LBHI en octobre 2021, au lieu d’attendre les distributions ultérieures de LBHI.

De plus amples informations sur la Distribution finale volontaire et vos options, dont les versions traduites des avis et des fichiers PDF contenant la foire aux questions, sont disponibles sur <https://dm.epiq11.com/lehman>.

Japanese 適格債権者向け：

ニューヨーク州南部地区連邦破産裁判所（「裁判所」）は、2021年10月にLBHIが適格債権に対するLBHIの義務を完全かつ最終的に満たす、一括による最後配当金の支払いを承認しました。これはあなたが最後配当の受け取りに参加しないことを適時に表明した場合を除きます。この最後配当により、LBHIからの長期にわたる配当を待つのではなく、2021年10月に、LBHIの破産法第11章訴訟への関与を終了することができます。

各通知書の翻訳版や、よくある質問が記載されたPDFなど、任意による最後配当とオプションに関する追加の情報については、<https://dm.epiq11.com/lehman>で入手することができます。

Dutch Aan alle in aanmerking komende schuldeisers:

De Amerikaanse Faillissementsrechtbank (*United States Bankruptcy Court*) van het zuidelijke arrondissement van New York (*Southern District of New York*) (hierna de “rechtbank”) heeft LBHI’s eenmalige slotuitdeling in oktober 2021 goedgekeurd als volledige en definitieve compensatie van alle verplichtingen van LBHI met betrekking tot al uw in aanmerking komende claims, tenzij u tijdig besluit om niet deel te nemen aan de slotuitdeling. Dit proces staat u toe om uw deelname aan LBHI's Chapter 11-zaak in oktober 2021 te beëindigen, in plaats van te moeten wachten op toekomstige uitkeringen van LBHI.

Aanvullende informatie over deze vrijwillige slotuitdeling en welke mogelijkheden u heeft, alsook vertaalde versies van de kennisgevingen, mededelingen en pdf-bestanden en vaak gestelde vragen, vindt u op <https://dm.epiq11.com/lehman>.

Chinese 合資格债权人：

美国纽约南区破产法院（“法院”）已经批准 LBHI 在 2021 年 10 月支付一次性最终分派，以完全且最终履行 LBHI 对于您的合资格债权所负有的义务，除非您及时选择不接收最终分派。此次最终分派将使您能够在 2021 年 10 月结束参与 LBHI 的第 11 章案件，而无需等待 LBHI 在今后的长期分派。

关于自愿最终分派以及您的选择的更多信息，包括通知的翻译版本以及常见问题的 PDF 文件，可访问 <https://dm.epiq11.com/lehman> 获取。

Traditional Chinese 合資格債權人：

美國紐約南區破產法院（「法院」）已經批准 LBHI 在 2021 年 10 月支付一次性最終分派，以完全且最終履行 LBHI 對於您的合資格債權所負有的義務，除非您及時選擇不接收最終分派。此次最終分派將使您能夠在 2021 年 10 月結束參與 LBHI 的第 11 章案件，而無需等待 LBHI 在今後的長期分派。

關於自願最終分派以及您的選擇的更多資訊，包括通知的翻譯版本以及常見問題的 PDF 文檔，可造訪 <https://dm.epiq11.com/lehman> 獲取。

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	: Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (SCC)
Debtors.	: (Jointly Administered)
-----X	

NOTICE OF DEADLINE TO OPT OUT OF VOLUNTARY FINAL DISTRIBUTION

Please review the following notice carefully.

Your participation in an upcoming one-time Final Distribution is voluntary.

**If you do NOT want to receive a one-time Final Distribution now,
and you want to continue to receive distributions over time,
you must opt out of the Final Distribution by completing and returning the
form attached to this notice (which may be submitted online) by no later than 6:00 pm
(ET) on September 10, 2021.**

Dear Eligible Creditor,

You have received this notice because you are the record holder of the claim(s) identified in the chart attached as Exhibit A to the enclosed Opt Out Form (the "Eligible Claim(s)") in the chapter 11 case against Lehman Brothers Holdings Inc. ("LBHI") as of July 1, 2021.¹

The United States Bankruptcy Court for the Southern District of New York (the "Court") has approved LBHI's payment of a one-time Final Distribution in October 2021 in full and final satisfaction of LBHI's obligations for your Eligible Claim(s), unless you timely opt out of receiving the Final Distribution.

¹ Eligibility for the Final Distribution will be determined as of August 28, 2021. If you transfer any of your Eligible Claims or otherwise purchase any additional claims against LBHI between July 1, 2021 and August 28, 2021, it may have consequences with respect to whether your Eligible Claims (including those Eligible Claims that you did not transfer) are eligible to participate in the Final Distribution. If any such transfer or purchase occurs, the information provided in this notice may no longer be accurate with respect to any of your Eligible Claims.

This Final Distribution will allow you to end your participation in LBHI's chapter 11 case in October 2021, rather than waiting for future distributions over time from LBHI.

The amount of your Final Distribution is equal to your share of LBHI's estimated future distributions on account of all of your Eligible Claims. Those estimates can be found in LBHI's Quarterly Financial Report as of April 1, 2021, which was filed with the Bankruptcy Court at Docket No. 61142 and can be accessed free of charge at the link provided below (the "Q1 2021 Financial Report"). **There is no guarantee that the Final Distribution will be more than, less than, or equal to the amount you would otherwise receive from LBHI over time if you elect to opt out.** You are encouraged to review the Q1 2021 Financial Report.

Your participation in the Final Distribution is voluntary. If you wish to participate in the Final Distribution, you do not need to do anything further.

If you wish to continue to receive distributions over time in accordance with LBHI's chapter 11 plan and not receive a Final Distribution, you must complete the Opt Out Form attached hereto (which may be submitted online) and return it to the Plan Administrator by no later than 6:00 pm (ET) on September 10, 2021. Your response must be received by that time and date.

Additional information regarding LBHI's chapter 11 case can be found at <https://dm.epiq11.com/lehman> including: a copy of the motion LBHI filed to seek approval of the Final Distribution; a copy of the order the Bankruptcy Court entered approving the Final Distribution; and LBHI's recent financial reports.

If you have any questions or would like copies of any materials, please contact the Plan Administrator's representatives by telephone at +1-503-597-7691 or toll free in the United States at 866-879-0688, by email at LBHIelection@epiqglobal.com, or by mail at the address set forth in the instructions to the Opt Out Form.

If you have not submitted both the appropriate (i) Internal Revenue Service tax form ("Tax Form") and (ii) certification pertaining to Office of Foreign Assets Control compliance ("OFAC Certification") by 6:00 pm (ET) on September 10, 2021, you may not be able to receive the Final Distribution. For further information concerning the Tax Form and OFAC Certification, please review the *Notice to Holders of Allowed Claims Regarding Plan Distributions*, dated February 15, 2012 [ECF No. 25392]. Copies of the Tax Form and form for OFAC Certification are available at <https://dm.epiq11.com/lehman>. **Consult the claims register on this website to determine whether a Tax Form previously submitted is still valid.**

Dated: New York, New York
July 7, 2021

OPT OUT FORM INSTRUCTIONS

If you wish to receive a Final Distribution in October 2021, you do not need to do anything upon receipt of this notice.

If you wish to opt out of the Final Distribution and to continue to receive distributions over time from LBHI in accordance with LBHI's chapter 11 plan, you must complete and submit the Opt Out Form using one of three methods below so that it is received by no later than 6:00 pm (ET) on September 10, 2021.

(1) Online (preferred method): You may complete the Opt Out Form electronically on a secure site at: <https://dm.epiq11.com/lehman> using the following logon credentials:

- Creditor Name: HSBC BANK (TAIWAN) LIMITED
- Your User Access Code: 1438-198008840

(2) Via Email: You may scan a complete and executed copy of this Opt Out Form and email it to LBHIelection@epiqglobal.com; or

(3) Via Mail, Overnight Mail or Hand Delivery: You may send a complete and executed copy of this Opt Out Form to one of the addresses below:

If by First-Class Mail:	If by Hand Delivery or Overnight Mail:
LBHI Final Distribution Processing c/o Epiq Corporate Restructuring, LLC P.O. Box 4422 Beaverton, OR 97076-4422	LBHI Final Distribution Processing c/o Epiq Corporate Restructuring, LLC 10300 SW Allen Blvd. Beaverton, OR 97005

If you are completing the Opt Out Form, you are strongly encouraged to do so electronically.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11 Case No.
	: :
LEHMAN BROTHERS HOLDINGS INC., et al.,	: 08-13555 (SCC)
	: :
Debtors.	: (Jointly Administered)
	: :
-----X	

OPT OUT FORM

By signing this Opt Out Form, the undersigned certifies that, with respect to the Eligible Claims on the schedule annexed hereto as Exhibit A, either: (i) the Eligible Creditor is the holder of the Eligible Claim(s) set forth or (ii) the Eligible Creditor is an authorized signatory for an entity that is a holder of the Eligible Claim(s) set forth, in each case as of the date this form is completed.

By signing and returning this form, the undersigned elects to opt out of receiving the Final Distribution with respect to the claims identified in the attached Exhibit A.

Name of Eligible Creditor:	_____
Signature:	_____
Name and Title of Signatory (if different than Holder):	_____
Street Address:	_____
City, State, Zip Code:	_____
Telephone Number:	_____
E-mail Address:	_____
Date Completed:	_____

EXHIBIT A

By signing and returning this form, I elect not to receive:

PROPOSED FINAL DISTRIBUTION AMOUNT ON ACCOUNT OF <u>ALL</u> CLAIMS SHOWN	\$21,547.36
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CLAIM NUMBER	PLAN CLASS	ALLOWED CLAIM AMOUNT
50753	LBHI CLASS 05 - SENIOR THIRD-PARTY GUARANTEE	\$4,415,450.96