

香港恆生 ETF (恒生指數上市基金) 下市通知事件

親愛的客戶您好：

感謝您透過本行特定金錢信託帳戶申購外國有價證券：**香港恆生ETF**。

本行於近期接獲保管銀行通知以下有價證券發行公司事件：

事件類型：下市

有價證券名稱：**香港恆生 ETF**

有價證券代碼：2833

生效日：2022 年 9 月 13 日

- 最後交易日：2022 年 9 月 2 日
- 除牌日：2022 年 9 月 13 日
- 停止交易日：2022 年 9 月 5 日

關於本公司事件詳細內容，請參考：

<https://www.hkexnews.hk/> - 上市公司公告

保管銀行最新資訊

依據上述保管機構通知，發行機構提供下列選項給上述外國有價證券之持有人：

		影響及相對應作法
選項一：	2022 年 9 月 2 日(含)之前全部賣出有價證券。	
選項二：	於 2022 年 8 月 30 日(含)之前申請將附屬基金的基金單位轉換為香港盈富基金(有價證券代碼：2800)。轉換比率和每基金單位的剩餘現金所得款項之公告將於 9 月 8 日公布。轉換申請及相關費用(若有)將由投資人帳戶扣除。	1)請您於下列所附意願書勾選擬申請之選項(單選)，並加蓋原留印鑑，俾利本行受託辦理申請轉換事宜。為配合相關轉換申請期限，請您務必於 2022 年 8 月 30 日(含)前，將所附意願書逕交付本行客戶關係經理，或於 2022 年 8 月 30 日(含)前寄達「115 台北市南港區忠孝東路七段 369 號 10 樓 滙豐（台灣）商業銀行 信託作業部 收」，請於郵件寄出後盡速與您的客戶關係經理確認，以利本行於期限內協助您向相關機構進行申請。 2) <u>若本行在 2022 年 8 月 30 日(含)前未收到您的回覆，則視為您無參與此次轉換之意願。</u> 3) 轉換申請及相關費用(若有)將由保管銀行告知並由投資人帳戶扣除。

選項三：	2022 年 9 月 2 日(含)前不採取任何行動。	最壞的情況下的風險就是自除牌日起，投資者將無法贖回基金單位。缺乏流動性。 (詳細說明請見下方節錄保管銀行通知)
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投資者不採取任何行動的後果

- 若投資者於最後交易日之後繼續持有基金單位，且並無於申請截止日或之前表示有意轉移或轉換基金單位，或若投資者擬選擇非上市基金途徑但於申請截止日或之前並未於恒生銀行擁有有效的投資基金賬戶，或若投資者於除牌日之前並未採取任何行動，基金單位於除牌日後將繼續留在中央結算系統，且將不再可於聯交所買賣或以其他方式處理。由於附屬基金的基金單位在除牌日後將不再獲中央結算系統營運商香港結算承認為合資格證券，香港結算將不再根據中央結算系統的規則提供與基金單位有關的任何服務（包括代理人服務）。投資者將須首先完成恒生銀行的投資基金賬戶的開戶流程，並直接與其股票經紀或其他金融中介機構聯絡，以在除牌日之後安排將基金單位從中央結算系統轉移至恒生銀行，隨後方可按資產淨值贖回基金單位。如果投資者無法在恒生銀行開立投資基金帳戶從而將基金單位從中央結算系統轉移，應直接聯系基金經理。
- 若除牌日之後未採取其他行動，或者若將基金單位轉移至恒生銀行有任何延遲或未能將基金單位轉移至恒生銀行，將不利影響投資者從除牌日(i)贖回基金單位，(ii)獲得派息，及(iii)行使其作為單位持有人的權利的能力。在最壞的情況下，自除牌日起，投資者將無法贖回基金單位。
- 促請投資者考慮不對其基金單位採取行動的不利影響及於除牌日之後在中央結算系統保留基金單位的限制，並在適當情況下迅速採取一切必要行動。

※本行特以此函通知您本項重要訊息。以上有價證券事件將於近期反應於您於本行的交易記錄，您可於本行提供之對帳單或於網路銀行中查詢相關細節。

※為前述事件作業處理之需求，上述有價證券於上述事件類型作業期間於本行暫停交易。

※本通知之說明係本行依據保管銀行所提供之相關通知作成之節錄，詳細內容仍請參閱有價證券發行公司所發行之公告，該公告可於有價證券發行公司的公開網站或正式管道取得。如本通知內容與有價證券發行公司提供之公告有不一致之處，應依有價證券發行公司提供之公告內容為準。

若您對本通知內容有任何疑問，歡迎您與客戶服務專員聯絡、洽詢本行各分行或致電 24 小時電話理財服務中心專線：(02)6616-6000，我們將秉持滙豐(台灣)一貫的優良服務理念，竭誠為您服務。

敬祝 時祺

滙豐(台灣)商業銀行
財富管理部 謹啟

Hang Seng Index ETF
Delist Notice Letter

Dear Customers,

We appreciate that you bought **Hang Seng Index ETF** through HSBC Bank (Taiwan) Limited non-discretionary trust account.

The bank received corporate event notification from our counterparty as below:

Corporate event type: Delist

Equity name: **Hang Seng Index ETF**

Ticker: **2833**

Effective date: 13 September 2022

- Last Trading Day : 2 September 2022
- Delisting Day : 13 September 2022
- Trading Cessation Date : 5 September 2022

For details of this corporate event, please refer to:

<https://www.hkexnews.hk/> -Listed Company Information

Latest information from Custodian Bank

As advised by our counterparty, the issuer has provided investors with the following 3 options:

		Impact and corresponding procedure
Option 1 :	Sell all shares on or before 2 September 2022.	
Option 2 :	Apply for conversion of units to TRACKER FUND OF HONG KONG (ticker: 2800) on or before 30 August 2022. The Conversion Ratio and residual cash proceeds per Unit will be announced on 8 September 2022. Fees from conversion request including application fees (if applicable) will be debited from the investor's account.	1) Please check the tick box (single choice) of and complete the attached form (the signing instruction should match signature card), so that the Bank may proceed with the conversion application. To meet the conversion application deadline of our counterparty, please be sure to hand the completed form to your relationship manager, or send the completed form to: <i>Wealth Business Services, HSBC Bank (Taiwan) Limited, 10F, No. 369,</i>

		<p>Section 7, Zhongxiao East Road, Nangang District, Taipei City, 115 <u>by 30 August 2022</u>. Please also contact your relationship manager to make sure of the mail reception so that we can proceed the application by the deadline.</p> <p>2)</p> <p><u>If the Bank has not received your response by 30 August 2022, you are deemed to have no intention to participate this conversion.</u> 3) Fees from conversion request including application fees (if applicable) will be as advised by our counterparty and debited from the investor's account.</p>
Option 3 :	Take no action on or before 2 September 2022.	<p>In the worst scenario, investors will not be able to redeem the Units from the Delisting Day.</p> <p>Inadequate liquidity risk.</p> <p>(Please refer to below extract from our counterparty for details)</p>

Consequences for Investors who do not take any Action

- **If an investor continues to hold Units after the Last Trading Day and does not indicate any intention to transfer or convert the Units on or before the Application Deadline, or, if the investor intends to select the Unlisted Fund Route but does not have a valid investment fund account with Hang Seng Bank on or before the Application Deadline, or, if the investor does not otherwise take any action before the Delisting Day, the Units will remain in CCASS after the Delisting Day and will no longer be tradeable on the SEHK nor be otherwise dealt with. As the Units of the Sub-Fund will no longer be recognised as eligible securities by the HKSCC as the operator of CCASS after the Delisting Day, the HKSCC will cease to provide any services (including nominee services) relating to the Units in accordance with the CCASS rules. Investors will need to first complete the investment fund account opening process with Hang Seng Bank and liaise with his/her stockbroker or other financial intermediary directly to arrange for the Units to be transferred from CCASS to Hang Seng Bank after the Delisting Day before he/she can redeem the Units at the Net Asset Value. Investors should contact the Manager directly if they are not able to open an investment fund account with Hang Seng Bank to transfer**

the Units from CCASS.

- **If no action is otherwise taken after the Delisting Day or if there is any delay or failure in transferring the Units to Hang Seng Bank, it will adversely affect the ability of the investors from the Delisting Day to (i) redeem the Units, (ii) receive dividend distribution, and (iii) exercise his/her rights as a Unitholder. In the worst scenario, investors will not be able to redeem the Units from the Delisting Day.**
- **Investors are urged to consider the adverse impact of inaction in respect of their Units and the limitations on retaining the Units with CCASS after the Delisting Day and to promptly take all necessary actions where appropriate.**

- This letter is for informing you this important message. The mentioned corporate events will reflect on transaction history. You can find the details on the bank statement or by the internet banking.
- In order to process the aforementioned corporate events, the above products will be suspended till bank completion of the event. The final participation in this event will depend on the number of the shares you still held on the entitlement date.
- The description of this notice is an excerpt from the relevant announcements received by the Bank. Please refer to the announcements from the issuers for the details, customers can get the announcement from the public website or the formal communication channel of the company. If there is any inconsistency between the content of this notice and the announcement, the contents of the announcement which provided by the security issuers shall prevail.

If you have any questions about the content of this notice, you are welcome to contact the customer service specialist, contact our branches or call the 24-hour telephone banking service center: (02) 6616-6000, we will uphold HSBC (Taiwan) consistently excellent service concept, dedicated to serve you.

Wishing you a nice day

Best Regards,
HSBC Bank (Taiwan) Limited
Wealth Management

滙豐(台灣)商業銀行特定金錢信託投資外國股票/ETF

HSBC Bank (Taiwan) Limited Equity Investment under Non-discretionary Trust

外國股票/ETF 轉換意願書 Equity Conversion Application

產品代號 Ticker	有價證券名稱 Equity name
2833	香港恆生 ETF(恒生指數上市基金) Hang Seng Index ETF

致 滙豐(台灣)商業銀行：

To: HSBC Bank (Taiwan) Limited ("HSBC")

本人了解並同意以上有價證券下市通知相關說明及聲明事項，茲選擇：

I understand and agree to the above explanation and declaration in the equity delist notice letter, and choose:

☐ 就本人持有之【2833】香港恆生 ETF(恒生指數上市基金)，全部單位數申請參加選項二。

Option 2: Apply for conversion of all units held of 【2833】Hang Seng Index ETF.

客戶姓名 Customer Name : _____

客戶身分證字號 Customer ID : _____

客戶信託帳號 Customer Trust Account Number : _____

客戶本人原留印鑑 Customer Signature : _____

S.V.

銀行專用 For Bank Use Only

Processed by :

日期：
Date :