

富蘭克林證券投資顧問股份有限公司 函

地址：台北市忠孝東路四段 87 號 8 樓

聯絡方式：02-2781-0088

受文者：

發文日期：中華民國 114 年 4 月 17 日

發文字號：富顧字第 1140000026 號

速別：

密等及解密條件或保密期限：

附件：共 3 件

主旨：本公司業經主管機關核准之富蘭克林坦伯頓全球投資系列旗下三檔基金之相關修訂通知，請 查照。

說明：

- 一、 富蘭克林坦伯頓全球投資系列－日本基金之基金英文名稱變更、投資政策闡明及《永續金融揭露規範》重新分類進行修訂並將自 2025 年 5 月 21 日起生效。

本次異動對基金之管理方式、投資組合的組成、風險概況或綜合風險及報酬指標或收費均不會產生重大的影響。

- 二、 富蘭克林坦伯頓全球投資系列－全球股票收益基金之基金中英文名稱變更、投資目標與政策、投資管理架構及《永續金融揭露規範》重新分類進行修訂並將自 2025 年 6 月 26 日起生效。

本次異動對基金之管理方式、風險概況或綜合風險及報酬指標或收費均不會產生重大的影響。

- 三、 富蘭克林坦伯頓全球投資系列－全球債券總報酬基金之《永續金融揭露規範》重新分類進行修訂並將自 2025 年 5 月 21 日起生效。

本次異動對基金之管理方式、投資組合的組成、風險概況或綜合風險及報酬指標或收費均不會產生重大的影響。

- 四、 此函文非屬重大影響投資人事項。

五、 附件：

1. 基金名稱變更前後照表。
2. 股東通知信中譯版。
3. 股東通知信英文版。

正本：

副本：



富蘭克林坦伯頓全球投資系列基金
Société d'investissement à capital variable
8A, rue Albert Borschette
L-1246 Luxembourg
B.P. 169 L-2011 Luxembourg
www.franklintempleton.lu

盧森堡，2025 年 4 月 17 日

富蘭克林坦伯頓全球投資系列基金之一檔子基金英文名稱變更、投資政策闡明及《永續金融揭露規範》重新分類

親愛的股東，您好：

本信件旨在通知您，富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）之董事會已決定因應投資人之需求，將富蘭克林坦伯頓日本基金（以下稱「本基金」）從《永續金融揭露規範》（以下稱「SFDR」）第 6 條重新分類為該 SFDR 第 8 條項下之基金，並制定其 SFDR 的相關揭露，以反映適用於本基金的環境、社會和公司治理 (ESG) 方法，轉化現有流程於本公司公開說明書以及強化本基金的約束性承諾。此外，本基金英文名稱將被更名為「[Templeton Japan Fund](#)」，以更好地反映坦伯頓全球投資旗下投資團隊所採用的投資理念。

因應上述結果，請注意本公司將對公開說明書做如下變動：

- (i) 公開說明書附錄 G 將增加本基金之 SFDR 銷售前揭露文件；
- (ii) 本基金的投資人剖析部分將予以更新，註明本基金可能訴諸意欲投資於符合 SFDR 第 8 條基金的投資人；
- (iii) 特別與本基金相關之「永續發展風險」將增列於「風險考量」項下；以及
- (iv) 本基金的投資政策將增加以下段落，提及參閱本基金的 SFDR 銷售前揭露文件：

「投資經理公司也將環境、社會和公司治理 (ESG) 因素視為其基本投資研究和決策過程中不可或缺的組成部分。本基金所提倡的環境及/或社會特徵（在《SFDR》第 8 條含義內），詳見 [附錄 G]。」

此外，在本基金投資政策亦加強闡明投資經理公司得投資於銀行存款，並於本基金投資政策的最後一段將更新如下：

「此外，本基金可能也投資其他種類證券，例如：[銀行存款](#)、特別股、可轉換成普通股證券和日幣或非日幣計價的公司債及政府債，尋找投資機會。」

(續)

上述變動將從 2025 年 5 月 21 日起生效，並將反映在網上發佈或本公司註冊辦事處提供之公開說明書的更新版本中。因應股東要求，本公司註冊辦事處可提供基金的 KID 草稿及 SFDR 銷售前揭露文件草稿。

影響

縱然對本基金的投資範圍將有些微影響，但上述變動不會對本基金的管理方式、投資組合的組成、風險概況或綜合風險及報酬指標或收費產生實質性的影響。與投資組合的組成再平衡相關的成本和費用將由本基金承擔。本基金的所有其他特徵保持不變。

您需要做什麼

如果您同意此變動，則無需採取任何行動。您也可以選擇將股份轉換至已在您的國家銷售之本公司任何其他子基金。您也可以要求贖回您的投資。無論您欲採取任一選項，請參閱最新的基金公開說明書條款。本公司將免費處理 2025 年 5 月 21 日前收到的此類轉換或贖回要求。

請注意，基於或有遞延銷售手續費（以下稱「CDSC」）之性質，「免贖回費」並不適用於須收取 CDSC 之所有股份類別。據此，若您決定贖回須收取 CDSC 之任何股份，將需支付適用的 CDSC，如公開說明書內更詳細地揭露。

需要更多資訊？

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓的任何常見問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 (www.franklinresources.com/all-sites 或 www.franklintempleton.lu)，若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

順頌商祺！

(簽署)

Craig Blair，富蘭克林坦伯頓國際服務有限公司執行長
富蘭克林坦伯頓全球投資系列基金之管理公司

(續)

請使用以下聯絡方式聯絡富蘭克林坦伯頓委託的股務代理機構/服務提供商的當地客戶服務團隊

歐洲

法國

電話：+33 1 89 82 00 10 傳真：+352 46 66 67 508
電子郵件：ParisCDS@franklintempleton.com

德國及奧地利

電話：+49 69 80883316 傳真：+49 (0) 69 272 23 120
德國免付費號碼：08 00 0 73 80 02
奧地利免付費號碼：08 00 29 59 11
電子郵件：info@franklintempleton.de

義大利

電話：+39 02 3621 3320 傳真：+352 46 66 66 76
義大利免付費號碼：800.915.919
電子郵件：servizioclientimilano@franklintempleton.com

盧森堡、荷蘭、比利時及瑞士

電話：+352 27 94 0990 傳真：+352 46 66 66 76
電子郵件：lucs@franklintempleton.com

西班牙

電話：+34 919 03 72 06 傳真：+352 466667 510
電子郵件：operaciones@franklintempleton.com

英國

英國免付費號碼：0800 305 306
電話：+44 20 7904 1843 傳真：+44 (0) 207 073 8720
電子郵件：enquiries@franklintempleton.co.uk

波蘭、捷克、斯洛伐克、匈牙利和其他中東歐國家

電話：+48 61 271 74 71 傳真：+352 46 66 67 511
電話：+48 22 541 75 88 (僅供波蘭零售投資人)
電話：+420 225 379 174 (僅供捷克零售投資人)
電子郵件：ClientServiceCEE@franklintempleton.com

亞洲

香港

電話：+852 2805 0033 傳真：+852 2877 7350
電子郵件：cdshk@franklintempleton.com

新加坡

電話：(65) 6337 3933 傳真：(65) 6332 2296
電子郵件：cdsspr@franklintempleton.com

台灣

電話：886-2-2781-0088 傳真：886-2-2781-7788
電子郵件：service@franklin.com.tw

美洲

美國

電話：+1 800 239 3894 傳真：+1 727 299 8736
電子郵件：stpcds@templeton.com

中東和非洲

南非

電話：+27 21 830 0680 傳真：+27 (11) 484 3311
電子郵件：CDSSouthAfrica@franklintempleton.com

阿拉伯聯合大公國

電話：+971 487 17800 傳真：+352 466667 506
電子郵件：CDSDubai@franklintempleton.com



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www.franklintempleton.lu

盧森堡，2025 年 4 月 17 日

富蘭克林坦伯頓全球投資系列基金之一檔子基金中英文名稱變更、投資目標與政策、投資管理架構及《永續金融揭露規範》重新分類之修訂

親愛的股東，您好！

本信件旨在通知您，富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）之董事會已決定因應投資人之需求，將**富蘭克林坦伯頓全球股票收益基金 (Templeton Global Equity Income Fund)**，以下稱「**本基金**」）從《永續金融揭露規範》（以下稱「**SFDR**」）第 6 條重新分類為該 SFDR 第 8 條項下之基金，並制定其 SFDR 的相關揭露，以反映適用於本基金的環境、社會和公司治理 (ESG) 方法，轉化現有流程於本公司公開說明書以及強化本基金的約束性承諾。此外，本基金中英文名稱將被更名為「**富蘭克林坦伯頓全球產業龍頭基金 (Templeton Global Leaders Fund)**」及其投資目標與政策將被修訂如下：

「投資目標

本基金的投資目標是**提供當期收益與長期**資本增值。

投資政策

~~在一般市場狀況下，本基金將建立廣泛投資於全球股權證券的投資組合。本基金藉由投資於投資經理公司認為具有誘人收益的股票以追求收入。投資經理公司尋求機會，投資於價值被低估或雖然不被看好，但未來可提供當期收益或資本增值機會的證券。藉由**本基金主要**投資於世界各國（包含新興市場）的**各種產業的**公司股權證券來達成資本增值的目標。本基金在股權證券的投資主要是**普通股並且可能包括小型及中型股本公司**。~~

由於具有彈性及可行性的投資政策較可能使本基金達成其投資目標，本基金也**可能**在其他類型的可轉讓證券裡尋求投資機會，例如**美元和非美元計價之特別股、可轉換普通股證券債券**及固定收益證券。**本基金也得投資不超過其淨資產的 10% 於可轉讓證券集體投資企業 (UCITS) 及其他集合投資事業 (UCIs) 所發行的單位。**

(續)

投資經理公司也將環境、社會和公司治理 (ESG) 因素視為其基本投資研究和決策過程中不可或缺的組成部分。本基金所提倡的環境及/或社會特徵 (在《SFDR》第 8 條含義內)，詳見 [附錄 G]。

本基金也得為避險、效率投資組合管理及投資目的而運用金融衍生性商品。這些金融衍生性商品得於受管轄市場或櫃檯買賣市場交易，可能包括尤其是互換交易（例如信用違約互換交易或總報酬互換交易）、遠期交易和交叉遠期交易、期貨契約（包括股票、股票指數、利率、貨幣及政府證券的期貨契約）以及選擇權（包括掩護性買權）。本基金或將購買參與憑證，或股票連結債，其證券連結於或是其價值源自其他的證券，或是連結於任何國家資產或貨幣。

~~本基金也得分派資本、已實現和未實現淨資本利得，以及未扣減費用之收益，其得允許較多的收益被分配而可能也有減少本金的影響。」~~

此外，坦伯頓投資顧問公司 (Templeton Investment Counsel, LLC) 將不再擔任本基金的投資經理公司，而將由坦伯頓全球顧問公司 (Templeton Global Advisors Limited) 及坦伯頓資產管理公司 (Templeton Asset Management Ltd.) 共同管理。

最後，本基金的 SFDR 銷售前揭露文件將被納入公開說明書附錄 G，特別與本基金相關之「風險考量」項下「配息政策風險」將被刪除並且新增「中小型公司風險」及「永續發展風險」，以及本基金的「投資人剖析」部分將更新如下：

「考量上述之投資目標，本基金可能訴諸以下投資人：

- 投資於符合 SFDR 第 8 條基金的投資人。
- 尋求藉由股票投資達成資本增值與獲取當期收益機會之投資人。
- 預計持有投資時間為中長期。」

上述變動將從 2025 年 6 月 26 日起生效，並將反映在公開說明書的更新版本中，公開說明書的副本可在網上或本公司註冊辦事處提供。因應股東要求，本公司註冊辦事處可提供基金的 KID 草稿及 SFDR 銷售前揭露文件草稿。

影響

雖然本基金投資組合的組成將受到上述異動的影響，但預計不會對本基金目前的管理方式、風險概況或綜合風險及報酬指標或收費產生實質性的影響。與投資組合的組成再平衡相關的成本和費用將

(續)

由本基金承擔。本基金的所有其他特徵保持不變。

您需要做什麼

如果您同意此變動，則無需採取任何行動。您也可以選擇將股份轉換至已在您的國家銷售之本公司任何其他子基金。您也可以要求贖回您的投資。無論您欲採取任一選項，請參閱最新的基金公開說明書條款。本公司將免費處理 2025 年 6 月 26 日前收到的此類轉換或贖回要求。

請注意，基於或有遞延銷售手續費（以下稱「CDSC」）之性質，「免贖回費」並不適用於須收取 CDSC 之所有股份類別。據此，若您決定贖回須收取 CDSC 之任何股份，將需支付適用的 CDSC，如公開說明書內更詳細地揭露。

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我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

順頌商祺！

(簽署)

Craig Blair，富蘭克林坦伯頓國際服務有限公司執行長
富蘭克林坦伯頓全球投資系列基金之管理公司

(續)

請使用以下聯絡方式聯絡富蘭克林坦伯頓委託的股務代理機構/服務提供商的當地客戶服務團隊

歐洲

法國

電話：+33 1 89 82 00 10 傳真：+352 46 66 67 508
電子郵件：ParisCDS@franklintempleton.com

德國及奧地利

電話：+49 69 80883316 傳真：+49 (0) 69 272 23 120
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奧地利免付費號碼：08 00 29 59 11
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電話：+39 02 3621 3320 傳真：+352 46 66 66 76
義大利免付費號碼：800.915.919
電子郵件：servizioclientimilano@franklintempleton.com

盧森堡、荷蘭、比利時及瑞士

電話：+352 27 94 0990 傳真：+352 46 66 66 76
電子郵件：lucs@franklintempleton.com

西班牙

電話：+34 919 03 72 06 傳真：+352 466667 510
電子郵件：operaciones@franklintempleton.com

英國

英國免付費號碼：0800 305 306
電話：+44 20 7904 1843 傳真：+44 (0) 207 073 8720
電子郵件：enquiries@franklintempleton.co.uk

波蘭、捷克、斯洛伐克、匈牙利和其他中東歐國家

電話：+48 61 271 74 71 傳真：+352 46 66 67 511
電話：+48 22 541 75 88 (僅供波蘭零售投資人)
電話：+420 225 379 174 (僅供捷克零售投資人)
電子郵件：ClientServiceCEE@franklintempleton.com

亞洲

香港

電話：+852 2805 0033 傳真：+852 2877 7350
電子郵件：cdshk@franklintempleton.com

新加坡

電話：(65) 6337 3933 傳真：(65) 6332 2296
電子郵件：cdsspr@franklintempleton.com

台灣

電話：886-2-2781-0088 傳真：886-2-2781-7788
電子郵件：service@franklin.com.tw

美洲

美國

電話：+1 800 239 3894 傳真：+1 727 299 8736
電子郵件：stpcds@templeton.com

中東和非洲

南非

電話：+27 21 830 0680 傳真：+27 (11) 484 3311
電子郵件：CDSSouthAfrica@franklintempleton.com

阿拉伯聯合大公國

電話：+971 487 17800 傳真：+352 466667 506
電子郵件：CDSDubai@franklintempleton.com



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B.P. 169 L-2011 Luxembourg
www.franklintempleton.lu

盧森堡，2025 年 4 月 17 日

富蘭克林坦伯頓全球投資系列基金之一檔子基金的《永續金融揭露規範》重新分類

親愛的股東，您好：

本信件旨在通知您，富蘭克林坦伯頓全球投資系列基金（以下稱「本公司」）之董事會已決定因應投資人之需求，將富蘭克林坦伯頓全球債券總報酬基金（以下稱「本基金」）從《永續金融揭露規範》（以下稱「SFDR」）第 6 條重新分類為該 SFDR 第 8 條項下之基金，以便進一步整合環境、社會和公司治理 (ESG) 因素於投資流程以及強化本基金的約束性承諾。

因應上述結果，請注意本公司將對公開說明書做如下變動：

- (i) 公開說明書附錄 G 將增加本基金之 SFDR 銷售前揭露文件；
- (ii) 本基金的投資人剖析部分將予以更新，註明本基金可能訴諸意欲投資於符合 SFDR 第 8 條基金的投資人；
- (iii) 特別與本基金相關之「永續發展風險」將增列於「風險考量」項下；以及
- (iv) 本基金的投資政策以下段落將被新的段落所取代，以利提及參閱本基金的 SFDR 銷售前揭露文件如下：

~~「本基金採用專屬的環境、社會及公司治理(ESG)評級方法以評估政府債券發行人，投資組合的決定係依對宏觀經濟表現具重要性的子分類組合。研究團隊透過他們的觀點在由全球指數對近期的分數所建立的指標上對所有投資的國家分配分數。在研究過程中的一部分，強調所預測的數字在中期間將在某種預期的情況下會改變。優先選擇 ESG 評級較高的國家或預期對 ESG 評級從中立至提高的國家。ESG 的子分類組合、權重以及使用的全球指數可能會隨時間變化。投資經理公司在所有潛在和目前的持股執行 ESG 評級方法，但採用此方法的結果與投資組合建構有所不同。」~~

「本基金對基金既有或潛在投資的主權及企業發行公司採用環境、社會和公司治理 (ESG) 方法。本基金所提倡的環境及/或社會特徵 (在《SFDR》第 8 條含義內)，詳見 [附錄 G]。」

(續)

上述變動將從 2025 年 5 月 21 日起生效，並將反映在公開說明書的更新版本中，公開說明書的副本可在網上或本公司註冊辦事處提供。因應股東要求，本公司註冊辦事處可提供基金的 KID 草稿及 SFDR 銷售前揭露文件草稿。

影響

由於環境、社會和公司治理 (ESG) 考量因素本來就已是本基金投資研究和流程的組成部分，上述變動不會對本基金目前的管理方式、投資組合的組成、風險概況或綜合風險及報酬指標或收費產生實質性的影響。

本基金的所有其他特徵保持不變。

您需要做什麼

如果您同意此變動，則無需採取任何行動。您也可以選擇將股份轉換至已在您的國家銷售之本公司任何其他子基金。您也可以要求贖回您的投資。無論您欲採取任一選項，請參閱最新的基金公開說明書條款。本公司將免費處理 2025 年 5 月 21 日前收到的此類轉換或贖回要求。

請注意，基於或有遞延銷售手續費 (以下稱「CDSC」) 之性質，「免贖回費」並不適用於須收取 CDSC 之所有股份類別。據此，若您決定贖回須收取 CDSC 之任何股份，將需支付適用的 CDSC，如公開說明書內更詳細地揭露。

需要更多資訊？

富蘭克林坦伯頓客戶服務團隊很樂意為您解答有關富蘭克林坦伯頓的任何常見問題。您只需致電當地的客戶服務團隊，或者造訪我們的網站 (www.franklinresources.com/all-sites 或 www.franklintempleton.lu)，若您需要投資建議，敬請不吝聯絡您的理財顧問。

我們感謝您選擇將您的投資交給富蘭克林坦伯頓基金集團。

順頌商祺！

(簽署)

Craig Blair，富蘭克林坦伯頓國際服務有限公司執行長
富蘭克林坦伯頓全球投資系列基金之管理公司

(續)

請使用以下聯絡方式聯絡富蘭克林坦伯頓委託的股務代理機構/服務提供商的當地客戶服務團隊

歐洲

法國

電話：+33 1 89 82 00 10 傳真：+352 46 66 67 508
電子郵件：ParisCDS@franklintempleton.com

德國及奧地利

電話：+49 69 80883316 傳真：+49 (0) 69 272 23 120
德國免付費號碼：08 00 0 73 80 02
奧地利免付費號碼：08 00 29 59 11
電子郵件：info@franklintempleton.de

義大利

電話：+39 02 3621 3320 傳真：+352 46 66 66 76
義大利免付費號碼：800.915.919
電子郵件：servizioclientimilano@franklintempleton.com

盧森堡、荷蘭、比利時及瑞士

電話：+352 27 94 0990 傳真：+352 46 66 66 76
電子郵件：lucs@franklintempleton.com

西班牙

電話：+34 919 03 72 06 傳真：+352 466667 510
電子郵件：operaciones@franklintempleton.com

英國

英國免付費號碼：0800 305 306
電話：+44 20 7904 1843 傳真：+44 (0) 207 073 8720
電子郵件：enquiries@franklintempleton.co.uk

波蘭、捷克、斯洛伐克、匈牙利和其他中東歐國家

電話：+48 61 271 74 71 傳真：+352 46 66 67 511
電話：+48 22 541 75 88 (僅供波蘭零售投資人)
電話：+420 225 379 174 (僅供捷克零售投資人)
電子郵件：ClientServiceCEE@franklintempleton.com

亞洲

香港

電話：+852 2805 0033 傳真：+852 2877 7350
電子郵件：cdshk@franklintempleton.com

新加坡

電話：(65) 6337 3933 傳真：(65) 6332 2296
電子郵件：cdsspr@franklintempleton.com

台灣

電話：886-2-2781-0088 傳真：886-2-2781-7788
電子郵件：service@franklin.com.tw

美洲

美國

電話：+1 800 239 3894 傳真：+1 727 299 8736
電子郵件：stpcds@templeton.com

中東和非洲

南非

電話：+27 21 830 0680 傳真：+27 (11) 484 3311
電子郵件：CDSSouthAfrica@franklintempleton.com

阿拉伯聯合大公國

電話：+971 487 17800 傳真：+352 466667 506
電子郵件：CDSDubai@franklintempleton.com

Luxembourg, 17 April 2025

Change of name, clarification in investment policy and SFDR reclassification of one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that the board of directors of Franklin Templeton Investment Funds (the “**Company**”) has decided, in light of investors’ demand, to have the Franklin Japan Fund (the “**Fund**”) reclassified from Article 6 to Article 8 under the Sustainable Finance Disclosure Regulation (“**SFDR**”) and to create its SFDR related disclosures, in order to reflect the ESG methodology applied to the Fund, to translate the pre-existing process into the Company’s prospectus (the “**Prospectus**”) and to reinforce the Fund’s binding commitments. In addition, the Fund will be renamed “Templeton Japan Fund” in order to better reflect the investment philosophy employed by the investment team, which is part of Templeton Global Investments.

As a consequence of the above, please note that the following changes will be made to the Prospectus:

- (i) the SFDR precontractual disclosures for the Fund will be added to Appendix G of the Prospectus;
- (ii) the Investor Profile sub-section of the Fund will be updated to state that the Fund may appeal to investors looking to invest in a fund compliant with Article 8 of the SFDR;
- (iii) “Sustainability risk” will be added to the list of risks which are particularly relevant for the Fund, under section “Risk Considerations”; and
- (iv) the following paragraph will be added to the Fund’s investment policy to make reference to its SFDR precontractual disclosures:

“The Investment Manager also considers Environmental, Social and Governance (ESG) factors as an integral component of its fundamental investment research and decision process. The Environmental and/or Social characteristics (within the meaning of Article 8 SFDR) promoted by the Fund are detailed in the Appendix G.”

In addition, the Investment Policy of the Fund is also enhanced to clarify that the investment managers may invest in bank deposits and the last paragraph of the Fund’s investment policy is updated as follows:

“In addition, the Fund may also seek investment opportunities in other types of securities such as [bank deposits](#), preferred stocks, securities convertible into common stocks, and corporate and government debt obligations which are Japanese yen and non-Japanese yen denominated.”

The above changes will become effective as from 21 May 2025 and will be reflected in an updated version of the Prospectus, a copy of which will be available online or at the

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registered office of the Company. Upon request of a shareholder, a draft KID and a draft of the SFDR precontractual disclosures of the Fund are available at the registered office of the Company.

Impact

While there will be a slight impact on the Fund's investment universe, the changes detailed above will have no material impact on the way the Fund is managed, its portfolio's composition, risk profile or SRI nor on the fees charged. The costs and expenses linked to the rebalancing of the portfolio's composition will be borne by the Fund. All other features of the Fund remain the same.

What you need to do

You do not need to do anything if you are satisfied with the change. You also have the option to switch your shares into other funds of the Company provided that such funds are available for distribution in your country. You may also request a redemption of your investment. Should you wish to proceed with either option, please refer to the latest Prospectus terms. Such requests of switch or redemption will be executed free of charge, provided that they are received at the latest by 21 May 2025.

Please note that "free of any redemption charge" does not apply to the contingent deferred sales charge ("CDSC") for all classes subject to such CDSC, due to the nature of such fee. Accordingly, should you decide to redeem any shares subject to a CDSC, such redemption will be subject to the applicable CDSC as more fully disclosed in the Prospectus.

Need more information?

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our websites (at www.franklinresources.com/all-sites or www.franklintempleton.lu) or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.

Best regards,



Craig Blair, Conducting Officer of Franklin Templeton International Services S.à r.l.
Management Company of Franklin Templeton Investment Funds

(continued)

Please use the below contact to reach your local Client Service Teams at the delegated Transfer Agent/Service Provider of Franklin Templeton.

EUROPE

FRANCE

Tel: +33 1 89 82 00 10 Fax: +352 46 66 67 508
Email: ParisCDS@franklintempleton.com

GERMANY and AUSTRIA

Tel: +49 69 80883316 Fax: +49 (0) 69 272 23 120
Germany Tollfree number: 08 00 0 73 80 02
Austria Tollfree number: 08 00 29 59 11
Email: info@franklintempleton.de

ITALY

Tel: +39 02 3621 3320 Fax: +352 46 66 76
Italy Freefone: 800.915.919
Email: servizioclientimilano@franklintempleton.com

LUXEMBOURG, the NETHERLANDS, BELGIUM and SWITZERLAND

Tel: +352 27 94 0990 Fax: +352 46 66 76
Email: lucs@franklintempleton.com

SPAIN

Tel: +34 919 03 72 06 Fax: +352 466667 510
Email: operaciones@franklintempleton.com

UNITED KINGDOM

UK Free phone: 0800 305 306
Tel: +44 20 7904 1843 Fax: +44 (0) 207 073 8720
Email: enquiries@franklintempleton.co.uk

POLAND, CZECH REPUBLIC, SLOVAKIA, HUNGARY and OTHER CEE COUNTRIES

Tel +48 61 271 74 71 Fax +352 46 66 67 511
Tel +48 22 541 75 88 (only for retail investors from Poland)
Tel +420 225 379 174 (for Czech clients only)
Email: ClientServiceCEE@franklintempleton.com

ASIA

HONG KONG

Tel: +852 2805 0033 Fax: +852 2877 7350
Email: cdshk@franklintempleton.com

SINGAPORE

Tel: (65) 6337 3933 Fax: (65) 6332 2296
Email: cdsspr@franklintempleton.com

TAIWAN

Tel: 886-2-2781-0088 Fax: 886-2-2781-7788
Email: service@franklin.com.tw

AMERICAS

USA

Tel: +1 800 239 3894 Fax: +1 727 299 8736
Email: stpcds@franklintempleton.com

MIDDLE EAST & AFRICA

SOUTH AFRICA

Tel: +27 21 830 0680 Fax: +27 (11) 484 3311
Email: CDSSouthAfrica@franklintempleton.com

UNITED ARAB EMIRATES

Tel: +971 487 17800 Fax: +352 466667 506
Email: CDSDubai@franklintempleton.com



Luxembourg, 17 April 2025

Change of name, investment objective and policy, investment management structure and SFDR reclassification of one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that the board of directors of Franklin Templeton Investment Funds (the “**Company**”) has decided, in light of investors’ demand, to have the Templeton Global Equity Income Fund (the “**Fund**”) reclassified from Article 6 to Article 8 under the Sustainable Finance Disclosure Regulation (“**SFDR**”) and to create its SFDR related disclosures, in order to reflect the ESG methodology applied to the Fund, to translate the pre-existing process into the Company’s prospectus (the “**Prospectus**”) and to reinforce the Fund’s binding commitments. In addition, the Fund will be renamed “Templeton Global Leaders Fund” and its investment objectives and policy will be amended as follows:

“Investment Objectives

The Fund's investment objective is ~~to provide a combination of current income and long-term capital appreciation.~~

Investment Policy

~~Under normal market conditions the Fund invests in a diversified portfolio of equity securities worldwide. The Fund seeks income by investing in stocks the Investment Manager believes offers attractive dividend yields. The Investment Manager seeks capital appreciation by searching for undervalued or out-of-favour securities offering current income or opportunities for future capital appreciation. Capital appreciation is sought by investing~~ The Fund invests principally in equity securities of companies from a variety of industries and located anywhere in the world, including Emerging Markets. The equity securities in which the Fund invests are primarily common stock and may include small and mid-capitalisation companies.

Since the investment objective is more likely to be achieved through an investment policy that is flexible and adaptable, the Fund may ~~also~~ seek investment opportunities in other types of transferable securities such as preferred stock, securities convertible into common stock ~~debt~~ and fixed income securities, which are US dollar and non-US dollar denominated. The Fund may also invest up to 10% of its net assets in units of UCITS and other UCIs.

The Investment Manager also considers Environmental, Social and Governance (ESG) factors as an integral component of its fundamental investment research and decision process. The Environmental and/or Social characteristics (within the meaning of Article 8 SFDR) promoted by the Fund are detailed in the Appendix G.

The Fund may further utilise financial derivative instruments for hedging, efficient portfolio management and investment purposes. These financial derivative instruments may be either dealt on Regulated Markets or over-the-counter, and may include, inter alia, swaps (such as credit default swaps or total return swaps on equity indices), forwards and cross forwards, futures contracts (including futures based on equity, equity index, interest rate, currency and

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government securities), as well as options (including covered calls). The Fund may also purchase participatory notes or equity-linked notes where the security is linked to or derives its value from another security or is linked to assets or currencies of any country.

~~The Fund may also make distribution from capital, net realised and net unrealised capital gains as well as income gross of expenses. Whilst this might allow more income to be distributed, it may also have the effect of reducing capital."~~

Also, Templeton Investment Counsel, LLC will no longer be the investment manager of the Fund and will be replaced by Templeton Global Advisors Limited and Templeton Asset Management Ltd. acting as co-investment managers.

Finally, the SFDR precontractual disclosures for the Fund will be added to Appendix G of the Prospectus, "Dividend Policy risk" will be removed and "Smaller and Midsize Companies risk" and "Sustainability risk" will be added to the list of risks which are particularly relevant for the Fund under section "Risk Considerations" and the Investor Profile sub-section of the Fund will be updated as follows:

"Considering the investment objectives, as stated above, the Fund may appeal to Investors looking to:

- *[invest in a Fund compliant with Article 8 of the SFDR](#)*
- *Capital appreciation ~~and current income~~ from their equity investments*
- *invest for the medium to long term"*

The above changes will become effective as from 26 June 2025 and will be reflected in an updated version of the Prospectus, a copy of which will be available online or at the registered office of the Company. Upon request of a shareholder, a draft KID and a draft of the SFDR precontractual disclosures of the Fund are available at the registered office of the Company.

Impact

While the portfolio's composition of the Fund will be impacted by the changes detailed above, it is not expected to have a significant impact on the way the Fund is managed, its risk profile or SRI nor on the fees charged. The costs and expenses linked to the rebalancing of the portfolio's composition will be borne by the Fund. All other features of the Fund remain the same.

What you need to do

You do not need to do anything if you are satisfied with the change. You also have the option to switch your shares into other funds of the Company provided that such funds are available for distribution in your country. You may also request a redemption of your investment. Should you wish to proceed with either option, please refer to the latest Prospectus terms. Such requests of switch or redemption will be executed free of charge, provided that they are received at the latest by 26 June 2025.

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Please note that “free of any redemption charge” does not apply to the contingent deferred sales charge (“CDSC”) for all classes subject to such CDSC, due to the nature of such fee. Accordingly, should you decide to redeem any shares subject to a CDSC, such redemption will be subject to the applicable CDSC as more fully disclosed in the Prospectus.

Need more information?

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our websites (at www.franklinresources.com/all-sites or www.franklintempleton.lu) or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.

Best regards,

A handwritten signature in black ink, appearing to read 'Craig Blair', with a stylized flourish at the end.

Craig Blair, Conducting Officer of Franklin Templeton International Services S.à r.l.
Management Company of Franklin Templeton Investment Funds

(continued)

Please use the below contact to reach your local Client Service Teams at the delegated Transfer Agent/Service Provider of Franklin Templeton.

EUROPE

FRANCE

Tel: +33 1 89 82 00 10 Fax: +352 46 66 67 508
Email: ParisCDS@franklintempleton.com

GERMANY and AUSTRIA

Tel: +49 69 80883316 Fax: +49 (0) 69 272 23 120
Germany Tollfree number: 08 00 0 73 80 02
Austria Tollfree number: 08 00 29 59 11
Email: info@franklintempleton.de

ITALY

Tel: +39 02 3621 3320 Fax: +352 46 66 76
Italy Freefone: 800.915.919
Email: servizioclientimilano@franklintempleton.com

LUXEMBOURG, the NETHERLANDS, BELGIUM and SWITZERLAND

Tel: +352 27 94 0990 Fax: +352 46 66 76
Email: lucs@franklintempleton.com

SPAIN

Tel: +34 919 03 72 06 Fax: +352 466667 510
Email: operaciones@franklintempleton.com

UNITED KINGDOM

UK Free phone: 0800 305 306
Tel: +44 20 7904 1843 Fax: +44 (0) 207 073 8720
Email: enquiries@franklintempleton.co.uk

POLAND, CZECH REPUBLIC, SLOVAKIA, HUNGARY and OTHER CEE COUNTRIES

Tel +48 61 271 74 71 Fax +352 46 66 67 511
Tel +48 22 541 75 88 (only for retail investors from Poland)
Tel +420 225 379 174 (for Czech clients only)
Email: ClientServiceCEE@franklintempleton.com

ASIA

HONG KONG

Tel: +852 2805 0033 Fax: +852 2877 7350
Email: cdshk@franklintempleton.com

SINGAPORE

Tel: (65) 6337 3933 Fax: (65) 6332 2296
Email: cdsspr@franklintempleton.com

TAIWAN

Tel: 886-2-2781-0088 Fax: 886-2-2781-7788
Email: service@franklin.com.tw

AMERICAS

USA

Tel: +1 800 239 3894 Fax: +1 727 299 8736
Email: stpcds@franklintempleton.com

MIDDLE EAST & AFRICA

SOUTH AFRICA

Tel: +27 21 830 0680 Fax: +27 (11) 484 3311
Email: CDSSouthAfrica@franklintempleton.com

UNITED ARAB EMIRATES

Tel: +971 487 17800 Fax: +352 466667 506
Email: CDSDubai@franklintempleton.com



Luxembourg, 17 April 2025

SFDR reclassification of one sub-fund of Franklin Templeton Investment Funds

Dear Shareholder,

We would like to inform you that the board of directors of Franklin Templeton Investment Funds (the “**Company**”) has decided, in light of investors’ demand, to have the Templeton Global Total Return Fund (the “**Fund**”) reclassified from Article 6 to Article 8 under the Sustainable Finance Disclosure Regulation (“**SFDR**”) and to create its SFDR related disclosures in order to further integrate ESG factors into the investment process and to reinforce the Fund’s binding commitments.

As a consequence of the above, please note that the following changes will be made to the Prospectus:

- (i) the SFDR precontractual disclosures for the Fund will be added to Appendix G of the Prospectus;
- (ii) the Investor Profile sub-section of the Fund will be updated to state that the Fund may appeal to investors looking to invest in a fund compliant with Article 8 of the SFDR;
- (iii) “Sustainability risk” will be added to the list of risks which are particularly relevant for the Fund, under section “Risk Considerations”; and
- (iv) the following paragraph of the Fund’s investment policy will be replaced by a new paragraph to make reference to its SFDR precontractual disclosures as follows:

~~“The Fund employs a proprietary Environmental, Social and Governance (ESG) rating methodology to assess government bond issuers, which is derived from a composite of subcategories determined to be material to macroeconomic performance. The research team assigns scores on all invested countries by overlaying their views on a benchmark created by global indexes for current scores. Projected numbers in anticipation of how conditions will change in the medium term are emphasized as part of the research process. Preference is given to countries with higher ESG ratings or projected neutral to improving ESG ratings. ESG subcategories, weightings, and global indexes used may change over time. The Investment Manager performs ESG rating methodology on all potential and current holdings but the results of this methodology can be deviated from in the portfolio construction.”~~

The Fund employs Environmental, Social and Governance (ESG) methodologies on the sovereign and corporate issuers that are existing or potential investments for the Fund. The Fund’s Environmental and/or Social characteristics (within the meaning of Article 8 SFDR) promoted are detailed in the Appendix G.”

The above changes will become effective as from 21 May 2025 and will be reflected in an updated version of the Prospectus, a copy of which will be available online or at the registered office of the Company. Upon request of a shareholder, a draft KID and a draft of the SFDR precontractual disclosures of the Fund are available at the registered office of the Company.

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Impact

Since the Environmental, Social and Governance (ESG) considerations were already part of the investment research and process of the Fund, the changes detailed above will have no material impact on the way the Fund is currently managed, its portfolio's composition, its risk profile or SRI nor on the fees charged.

All other features of the Fund remain the same.

What you need to do

You do not need to do anything if you are satisfied with the change. You also have the option to switch your shares into other funds of the Company provided that such funds are available for distribution in your country. You may also request a redemption of your investment. Should you wish to proceed with either option, please refer to the latest Prospectus terms. Such requests of switch or redemption will be executed free of charge, provided that they are received at the latest by 21 May 2025.

Please note that "free of any redemption charge" does not apply to the contingent deferred sales charge ("CDSC") for all classes subject to such CDSC, due to the nature of such fee. Accordingly, should you decide to redeem any shares subject to a CDSC, such redemption will be subject to the applicable CDSC as more fully disclosed in the Prospectus.

Need more information?

Your dedicated Client Service Team will be happy to help with any general questions about Franklin Templeton. Just call your local Client Service Team, visit our websites (at www.franklinresources.com/all-sites or www.franklintempleton.lu) or if you need advice about your investment please speak to a financial adviser.

We thank you for choosing to trust Franklin Templeton with your investments.

Best regards,



Craig Blair, Conducting Officer of Franklin Templeton International Services S.à r.l.
Management Company of Franklin Templeton Investment Funds

(continued)

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EUROPE

FRANCE

Tel: +33 1 89 82 00 10 Fax: +352 46 66 67 508
Email: ParisCDS@franklintempleton.com

GERMANY and AUSTRIA

Tel: +49 69 80883316 Fax: +49 (0) 69 272 23 120
Germany Tollfree number: 08 00 0 73 80 02
Austria Tollfree number: 08 00 29 59 11
Email: info@franklintempleton.de

ITALY

Tel: +39 02 3621 3320 Fax: +352 46 66 76
Italy Freefone: 800.915.919
Email: servizioclientimilano@franklintempleton.com

LUXEMBOURG, the NETHERLANDS, BELGIUM and SWITZERLAND

Tel: +352 27 94 0990 Fax: +352 46 66 76
Email: lucs@franklintempleton.com

SPAIN

Tel: +34 919 03 72 06 Fax: +352 466667 510
Email: operaciones@franklintempleton.com

UNITED KINGDOM

UK Free phone: 0800 305 306
Tel: +44 20 7904 1843 Fax: +44 (0) 207 073 8720
Email: enquiries@franklintempleton.co.uk

POLAND, CZECH REPUBLIC, SLOVAKIA, HUNGARY and OTHER CEE COUNTRIES

Tel +48 61 271 74 71 Fax +352 46 66 67 511
Tel +48 22 541 75 88 (only for retail investors from Poland)
Tel +420 225 379 174 (for Czech clients only)
Email: ClientServiceCEE@franklintempleton.com

ASIA

HONG KONG

Tel: +852 2805 0033 Fax: +852 2877 7350
Email: cdshk@franklintempleton.com

SINGAPORE

Tel: (65) 6337 3933 Fax: (65) 6332 2296
Email: cdsspr@franklintempleton.com

TAIWAN

Tel: 886-2-2781-0088 Fax: 886-2-2781-7788
Email: service@franklin.com.tw

AMERICAS

USA

Tel: +1 800 239 3894 Fax: +1 727 299 8736
Email: stpcds@franklintempleton.com

MIDDLE EAST & AFRICA

SOUTH AFRICA

Tel: +27 21 830 0680 Fax: +27 (11) 484 3311
Email: CDSSouthAfrica@franklintempleton.com

UNITED ARAB EMIRATES

Tel: +971 487 17800 Fax: +352 466667 506
Email: CDSDubai@franklintempleton.com