

百達證券投資顧問股份有限公司 函

聯絡地址：台北市信義區松仁路32號8樓之1

聯絡人：李旭翔 專線：02-6622-6603

電子信箱：sli@pictet.com

受文者：滙豐（台灣）商業銀行股份有限公司

發文日期：中華民國112年7月18日

發文字號：百達顧字第112038號

附件：致百達股東通知書(中英文)

主旨：通知百達基金公開說明書變更，請查照。

說明：

一、謹通知本基金之公開說明書（下稱「公開說明書」）將反映下列變更：

1. 標題為「發行價」及「買回價」段落已修訂，以明訂管理公司將不會收取任何申購及買回佣金。
2. 其他行政、闡明及編排更新，例如管理公司之組織變更，即執行人、董事會成員、註冊辦事處之組成及責任投資政策及申訴解決程序之連結。

二、此變更不會改變支付之費用及基金之管理方式，亦不影響投資人、基金之投資政策及目標，因此您毋須採取任何行動。

三、此變更將於2023年8月31日自動生效，並將反映於日期為2023年8月或鄰近日期之公開說明書。

四、如需任何查詢，亦歡迎致電台灣總代理人百達投顧，總代理人電話：
(02)6622-6600。

總經理 林秋瑾

(節譯文)

PICTET ASSET MANAGEMENT

致百達 (下稱「本基金」) 之股東通知書

盧森堡, 2023 年 7 月 18 日

百達

以公開有限公司形式註冊成立之
開放式可變資本投資公司
15 Avenue J.-F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B38034

本通知為重要文件並須立即注意。如有任何疑慮，請尋求專業建議。

謹通知為本基金股東之台端，本基金之公開說明書（下稱「公開說明書」）將反映下列變更。

此等變更均不會導致支付之費用、成分基金之管理方式產生任何變更，亦不影響股東、成分基金之投資政策及目標，因此毋須採取任何行動。此等變更將於 2023 年 8 月 31 日自動生效，並將反映於日期為 2023 年 8 月或鄰近日期之公開說明書。

本通知中未定義之任何詞彙，其定義與針對 2023 年 2 月 22 日公開說明書之 2023 年 4 月增補之定義相同。

1. 與全體股東相關之修訂

1.1. 公開說明書一般部分之修訂

標題為「發行價」及「買回價」段落已修訂，以明訂管理公司將不會收取任何申購及買回佣金。

2. 與特定股東相關之修訂

2.1 (略譯)

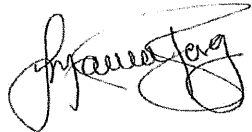
2.2 其他公開說明書之更新

公開說明書已更新以反映其他行政、闡明及編排更新，例如管理公司之組織變更，即執行人、董事會成員、註冊辦事處之組成及責任投資政策及申訴解決程序之連結。

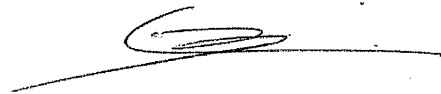
本基金新版公開說明書得於網站 www.assetmanagement.pictet 取得並得向本基金之註冊辦公室索取。

您誠摯地，

謹代表本基金



Suzanne Berg



Benoît Beisbardt

PICTET ASSET MANAGEMENT

Notice to shareholders of PICTET (the “Fund”)

18 JULY 2023, LUXEMBOURG

Pictet

Public limited company incorporated as an
Open-ended investment company with variable capital
15 Avenue J.-F. Kennedy, L-1855 Luxembourg
R.C.S. Luxembourg B38034

THIS NOTICE IS IMPORTANT AND REQUIRES IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.

As Shareholder of the Fund you are hereby informed that the below changes will be reflected in the prospectus of the Fund (the “Prospectus”).

These amendments will not result in any changes in the fees paid, the way the compartments will be managed, nor will affect the Shareholders, the compartments’ investment policy and objectives, therefore no action has to be taken. They will automatically take effect on 31 August 2023 and will be included in a prospectus to be dated in or around August 2023.

Any terms not defined in this notice shall have the same meaning as in the April 2023 addendum to the Prospectus dated 22 February 2023.

1. Amendments relevant to all Shareholders

1.1. Amendments made to the general part of the Prospectus

Paragraphs headed “Issue price” and “Redemption price” have been amended to clarify that the Management Company will not receive any subscription or redemption commission.

2. Amendments relevant to certain Shareholders

2.1 Money Market compartments

The reference to Pictet Asset Management Limited ("PAM Ltd") as Investment Manager of the following compartments has been removed.

- › Pictet - Short-Term Money Market CHF
- › Pictet - Short-Term Money Market USD
- › Pictet - Short-Term Money Market EUR
- › Pictet - Short-Term Money Market JPY
- › Pictet - Sovereign Short Term Money Market EUR
- › Pictet - Sovereign Short Term Money Market USD

Further to internal re-organisation of the investment management within Pictet Asset Management, the appointment of PAM Ltd was no longer required. Pictet Asset Management SA will be the sole investment manager of the MMF Compartments.

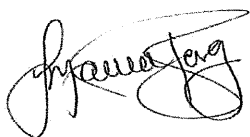
2.2 Other updates of the Prospectus

The Prospectus has been updated to reflect other administrative, clarificatory, and editorial updates such as the removal of the wording related to the initial subscription period of the compartment Pictet - China Environmental Opportunities, the insertion of J share classes for the compartments Pictet - Japanese Equities Selection and Pictet - Quest Global Sustainable Equities, changes in the organisation of the Management Company, *ie* the composition of the conducting officers, board members, registered office and the link to the responsible investment policy and the complaints resolution procedure.

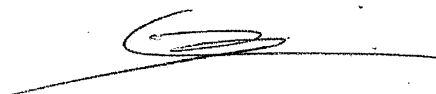
The latest Fund prospectus is available on www.assetmanagement.pictet and from the Fund's registered office on request.

Yours faithfully,

On behalf of the Fund



Suzanne Berg



Benoît Beisbardt