

富蘭克林證券投資顧問股份有限公司 函

地址：台北市忠孝東路四段 87 號 8 樓

聯絡方式：02-2781-0088

受文者：各銀行財富管理部

發文日期：中華民國 111 年 8 月 17 日

發文字號：(111)富字第 08-022 號

速別：

密等及解密條件或保密期限：

附件：共 2 件

主旨：本公司總代理之「美盛全球系列基金—美盛西方資產新興市場總回報債券基金」清算通知。

說明：

一、茲通知「美盛全球系列基金—美盛西方資產新興市場總回報債券基金」(下稱本基金)，經境外基金機構董事會決議擬於 2022 年 10 月 10 日(強制買回日)進行清算。

二、注意事項：

1. 本基金將自 2022 年 8 月 17 日(含)起不再受理投資人或既有股東之申購(含既有定期(不)定額)或轉入交易。
2. 本基金股東可於 2022 年 10 月 10 日(含)前贖回或轉換所持有的基金股份至美盛全球系列基金的任何其他子基金，將免收交易費用。
3. 於 2022 年 10 月 10 日(含)前尚未指示贖回或轉換本基金股份的股東，所持有的股份將被強制贖回。

三、附件：

1. 股東通知信函。
2. 股東通知信函中譯本。

正本：各銀行財富管理部

副本：

董事長 嚴守白

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF YOU ARE IN ANY DOUBT AS TO THE ACTION YOU SHOULD TAKE YOU SHOULD SEEK INDEPENDENT PROFESSIONAL ADVICE.

This document relates to the Legg Mason Western Asset Emerging Markets Total Return Bond Fund, a sub-fund of Legg Mason Global Funds plc, an investment company with variable capital incorporated with limited liability in Ireland (the "Company"). If you have sold or transferred all of your shares in Legg Mason Western Asset Emerging Markets Total Return Bond Fund please pass this document at once to the purchaser or transferee or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee as soon as possible.

Unless otherwise defined in this document, all capitalised terms have the same meaning as capitalised terms used in the latest Prospectus of the Company. Copies of the Prospectus, the Key Investor Information Documents, the Articles of Association and the latest annual and semi-annual reports of the Company are available free of charge upon request during normal business hours from your distributor or your local Representative or agent listed in Schedule A.

Please note that the Central Bank of Ireland has not reviewed this letter. The Directors of the Company accept full responsibility for the accuracy of the information contained in this notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

17 August 2022

Termination of Legg Mason Western Asset Emerging Markets Total Return Bond Fund

Dear Shareholder,

We would like to inform you that in accordance with the terms of Article 11(b) of the Articles of Association of the Company, the Directors have determined, with the consent of the Depositary, to compulsorily redeem all remaining Shares of the Legg Mason Western Asset Emerging Markets Total Return Bond Fund (the "Fund") and to terminate the Fund, with effect from 10 October 2022 (the "**Compulsory Redemption Date**"). All Shares held in any Share Class of the Fund as of the close of business on the Compulsory Redemption Date will be compulsorily redeemed on such date at the applicable Net Asset Value per Share calculated in accordance with the Prospectus and Articles of Association. The Fund will be closed to further subscriptions as from the date of this notice.¹

The compulsory redemption of Shares and termination of the Fund will be conducted in accordance with the terms of the Prospectus, the Articles of Association and Irish law.

Why the Fund is being terminated

The reason for the compulsory redemption and subsequent termination of the Fund is due to the Fund's falling Net Assets and its continuing operation will no longer be considered as economically viable. As a result, the Directors have determined that it is in the ultimate best interest of Shareholders of the Fund to terminate the Fund.

What it means to you

¹ Existing Shareholders may be allowed to make subsequent subscriptions for a period of time up to the Compulsory Redemption Date through dividend reinvestments or if necessary for operational reasons relevant to such Shareholders. Otherwise, existing Shareholders are not allowed to make any further subscriptions.

This notice does not in any way impact your ability to redeem Shares in the Fund free of charge², including free from Contingent Deferred Sales Charge ("CDSC") in accordance with the redemption procedures set out in the Prospectus that apply to Shares in the Fund or to exchange Shares in the Fund for Shares in another sub-fund of the Company free of charge (including CDSC) in accordance with the exchange procedures set out in the Prospectus, provided that such request is received by the Administrator at any time up to the Dealing Deadline on 10 October 2022, being the last dealing day of the Fund (or such earlier deadline as may be imposed by your distributor on the Compulsory Redemption Date) (the "**Final Dealing Deadline**"). Before investing in such other fund, please ensure that you have read the Prospectus and Fund Supplement applicable to that fund. The Prospectus can be found on the Franklin Templeton website.

If you have not made a redemption or switching request before the Final Dealing Deadline, your holdings in the Fund will be compulsorily redeemed from the Fund on the Compulsory Redemption Date. You will receive your pro-rata entitlement of the Termination Proceeds within three Business Days of the Compulsory Redemption Date, provided that all required verification documentation has been received and approved.

Termination Expenses

As of 30 June 2022, the Fund's total net assets amounted to US\$ 43,547,862 and the total expense ratios ("**TERs**")³ of the relevant Share Classes of the Fund were as follows:

Share Class Name	ISIN	CUSIP	TER (%)
Class A US\$ Accumulating	IE00B19Z5636	G54423143	1.79
Class A US\$ Distributing (D)	IE0034203483	G54417236	1.79
Class A US\$ Distributing (M)	IE00B23Z9N10	G5442M596	1.79
Class A US\$ Distributing (M) Plus	IE00B78RNS08	G5448A638	1.78
Class A Euro Accumulating (Hedged)	IE00B556RB79	G5442Q886	1.79
Class A Euro Distributing (D) (Hedged)	IE00B52PYY90	G5442Q878	1.79
Class A GBP Distributing (D) (Hedged)	IE00B55ZLP67	G5442Q852	1.79
Class A SGD Distributing (M) (Hedged) Plus	IE00B66G4M31	G54436442	1.79
Class C US\$ Accumulating	IE00B23Z9Q41	G5442M612	2.29
Class C US\$ Distributing (D)	IE0034203608	G54417442	2.29
Class E US\$ Distributing (D)	IE00B40T0711	G5446H833	2.42
Class E Euro Distributing (M) (Hedged)	IE00BB36BW05	G5447A373	2.40
Class E Euro Accumulating (Hedged)	IE00BPYD8497	G54499531	2.42
Class F US\$ Accumulating	IE00B5NGK436	G54421733	0.97
Class X GBP Distributing (D) (Hedged)	IE00B510H912	G5442Q845	1.07
Premier Class US\$ Accumulating	IE00B23Z9R57	G5442M620	0.72
Premier Class Euro Accumulating (Hedged)	IE00B53G6345	G5442Q829	0.71
Premier Class GBP Distributing (D) (Hedged)	IE00B51PTB20	G5442Q837	0.73
LM Class US\$ Distributing (M)	IE00B19Z5743	G54422517	0.17
Class A (G) US\$ Accumulating	IE00B19Z4X37	G54422426	1.42
Class A (G) US\$ Distributing (D)	IE00B19Z5073	G54422459	1.42
Class L (G) US\$ Accumulating	IE00B19Z4Z50	G54422442	1.92
Class L (G) US\$ Distributing (D)	IE00B19Z5297	G54422475	1.92

The TER is calculated by dividing the total expenses by the average net asset value for the twelve months ended 30 June 2022.

There are no unamortised preliminary expenses for the Fund. Expenses and costs relating to the termination of the Fund will be borne by the Manager and Investment Manager of the Fund.

² Please note that the Dilution Adjustment will still be active until the Compulsory Redemption Date where it will not be in effect

³ Please note that the TERs provided shall not be exceeded in connection with the termination of this Fund.

How we will operate the liquidation

Western Asset Management Company Limited, as the Fund's Investment Manager, will begin the orderly liquidation of the Fund's assets from the date of this notice. As the liquidation of the Fund's assets begins, the Fund may not be managed in accordance with its investment objective and policy.

Need more information?

Should you have any questions relating to these matters please contact your Franklin Templeton Representative. Alternatively, you may speak to your financial advisor, your distributor or local Representative as appropriate.

Yours sincerely,



Director

For and on behalf of

Legg Mason Global Funds plc

Schedule A
Agents and Local Representatives

AUSTRIAN INVESTORS: PAYING AGENT UniCredit Bank Austria AG Schottengasse 6-8 1010 Vienna, Austria	BELGIAN INVESTORS: FINANCIAL SERVICES AGENT ABN AMRO Bank N.V. Borsbeeksebrug 30 2600 Antwerp Belgium
DANISH INVESTORS: REPRESENTATIVE AGENT Nordea Bank Danmark A/S Strandgade 3 DK-0900 Copenhagen C Denmark	FRENCH INVESTORS: CENTRALISING CORRESPONDENT AND PAYING AGENT CACEIS Bank 1/3, Place Valhubert 75013 Paris, France
GERMAN INVESTORS: INFORMATION AGENT Franklin Templeton International Services S.à r.l. Niederlassung Deutschland Mainzer Landstraße 16, 60325 Frankfurt a. M. Germany	HONG KONG INVESTORS: REPRESENTATIVE AGENT Franklin Templeton Investments (Asia) Limited 17/F, Chater House, 8 Connaught Road Central, Hong Kong
ITALIAN INVESTORS: CORRESPONDENT BANK Allfunds Bank, S.A.U., Succursale di Milano Via Bocchetto, 6 20123 Milano Italy PAYING AGENT AND INVESTOR RELATIONS MANAGER Allfunds Bank, S.A.U., Succursale di Milano Via Bocchetto, 6 20123 Milano Italy PAYING AGENTS Societe Generale Securities Services (SGSS) S.p.A. Maciachini Center – MAC 2 Via Benigno Crespi 19/A 20159 Milan, Italy	LUXEMBOURG INVESTORS: PAYING AGENT J.P. Morgan Bank Luxembourg S.A. European Bank & Business Centre 6, Route de Treves L-2338 Senningerberg Grand Duchy of Luxembourg
SINGAPORE INVESTORS: REPRESENTATIVE AGENT Legg Mason Asset Management Singapore Pte. Limited 7 Temasek Boulevard #38-03 Suntec Tower One Singapore 038987	SPANISH INVESTORS: REPRESENTATIVE AGENT Allfunds Bank, S.A. Calle Estafeta, 6 (La Moraleja) Edificio 3 – Complejo Plaza de la Fuente 28109 Alcobendas Madrid, Spain

<p>SWEDISH INVESTORS:</p> <p>PAYING AGENT Skandinaviska Enskilda Banken AB (publ) Sergels Torg 2 SE-106 40 Stockholm Sweden</p>	<p>SWISS INVESTORS:</p> <p>SWISS REPRESENTATIVE First Independent Fund Services AG Klausstrasse 33 CH – 8008 Zurich, Switzerland</p> <p>PAYING AGENT NPB Neue Privat Bank AG Limmatquai 1/am Bellevue CH-8024 Zurich, Switzerland</p>
<p>TAIWAN INVESTORS:</p> <p>MASTER AGENT Franklin Templeton Securities Investment Consulting (SinoAm) Inc. 8F, No. 87, Sec.4, Zhong Xiao E. Rd., Taipei, Taiwan</p>	<p>UNITED KINGDOM INVESTORS:</p> <p>FACILITIES AGENT Legg Mason Investments (Europe) Limited Cannon Place – 5th Floor 78 Cannon Street London EC4N 6HL United Kingdom</p>



Riverside Two
Sir John Rogerson's Quay
Grand Canal Dock
Dublin 2
D02 KV60
Ireland

此文件為重要通知，需要您立即注意。如果您對您應該採取的行動有任何疑問，您應該尋求獨立的專業建議。

本文件涉及美盛西方資產新興市場總回報債券基金，這是美盛全球系列基金股份有限公司的子基金，美盛全球系列基金股份有限公司(Legg Mason Global Funds plc) 是一家在愛爾蘭註冊成立的可變動資本有限責任公司(「公司」)。如果您已出售或轉讓您在美盛西方資產新興市場總回報債券基金中的所有股份，請立即將本文件傳遞給購買者或受讓人，或請進行出售或轉讓的股票經紀人、銀行或其他代理人儘快傳遞給買方或受讓人。

除非本文件另有定義，否則所有詞彙與本公司最新的公開說明書內所用詞彙具有相同涵義。有關本基金之公開說明書、投資人須知、本公司公司章程、最新的年度及半年度報告之副本，投資人可於營業時間內向您的分銷機構或附錄所列的當地代表人或代理人免費索取。

請注意，愛爾蘭中央銀行(「中央銀行」)並未審閱本通知信。美盛全球系列基金董事對本通知信所載資料的準確性承擔全部責任，董事已盡所有合理之注意，基於其最佳了解及信任，本文件所含資訊係符合事實且無任何導致影響該資訊提供之遺漏。

2022 年 8 月 17 日

美盛西方資產新興市場總回報債券基金之終止事宜

親愛的股東，您好：

謹此通知您，根據本公司章程第 11(b) 條的條款，董事已決定，經存託機構同意，強制買回美盛西方資產新興市場總回報債券基金(「本基金」)的所有剩餘股份並終止該基金，自 2022 年 10 月 10 日(「強制買回日」)起生效。於強制買回日收市時持有的基金任何股份類別的所有股份將在該日依據公開說明書及公司章程計算的適用每股資產淨值強制買回。自本通知發布之日起，本基金將不再接受進一步申購¹。

股份的強制買回和基金的終止將依據公開說明書、公司章程和愛爾蘭法律的條款進行。

本基金被終止的原因

本基金被強制買回及終止的原因是本基金淨資產下降，其持續經營將不再被認為具有經濟可行性。因此，董事已確定終止本基金以符合本基金股東的最終最佳利益。

對投資人的涵義

本通知不會以任何方式影響您依據公開說明書中適用於基金股份的贖回程序之能力²，包括依照公開說明書中規定之免繳或有遞延銷售費用之規範（「CDSC」）或依照公開說明書中規定的交換程序免費將本基金的股份換成公司另一子基金（包括 CDSC）的股份，前提是管理人在截止日期為 2022 年 10 月 10 日前收到該請求交易，即基金的最後一個交易日（或您的分銷商可能在規定的強制買回日訂定較早截止的日期）（「最終交易截止日期」）。在投資此類其他基金之前，請確保您已閱讀基金公開說明書及適用於該基金的基金補充文件。基金公開說明書得於富蘭克林坦伯頓基金集團網站查詢。

如果您在最終交易截止日期前未提出贖回或轉換請求，您在基金中的持股將於強制買回日強制從基金中贖回。您將於強制買回日期後的三個工作日內收到您按比例獲得的終止收益，前提是所有必需的驗證文件均已收到並獲得許可。

終止費用

截至 2022 年 6 月 30 日止，本基金的總淨資產為 43,547,862 美元，本基金相關股份類別的總費用率（「TERs」³）如下：

基金名稱	ISIN	CUSIP	總開支比率
美盛西方資產新興市場總回報債券基金 A 類股美元累積型	IE00B19Z5636	G54423143	1.79%
美盛西方資產新興市場總回報債券基金 A 類股美元配息型(M)	IE00B23Z9N10	G5442M596	1.79%
美盛西方資產新興市場總回報債券基金 A 類股美元增益配息型(M)	IE00B78RNS08	G5448A638	1.78%
美盛西方資產新興市場總回報債券基金 A(G)類股美元累積型	IE00B19Z4X37	G54422426	1.42%

TER 的計算方法是將截至 2022 年 6 月 30 日的總費用除以十二個月的平均資產淨值。

本基金無未攤銷初始費用。與終止本基金有關的費用和成本將由本基金的管理機構和投資經理機構承擔。

我們進行清算的方式

西方資產管理有限公司(Western Asset Management Company Limited)作為基金的投資經理人，將從本通知發出之日起開始清算基金資產。隨著基金資產清算的開始，基金可能無法按照其投資目標和政策進行管理。

需要更多資訊？

如果您對這些事項有任何疑問，敬請不吝聯絡您的理財顧問，或富蘭克林坦伯頓客戶服務團隊、經銷商或當地代表人。

誠摯地，

董事

代表美盛全球系列基金股份有限公司

^{註1} 現有股東可能被允許通過股息再投資或在必要時出於與該等股東相關的運營原因進行後續認購，直至強制買回日期為止。否則，現有股東不得進行任何進一步認購。

^{註2} 請注意，在強制買回日期之前，稀釋調整仍將有效，屆時它將不會生效

^{註3} 請注意，在終止本基金時，不得超過提供的 TERs。

附錄

付款代理人與當地代表人

台灣投資人：

總代理人

富蘭克林證券投資顧問股份有限公司
台北市忠孝東路四段87號8樓
台灣